

Data Table Row Locking

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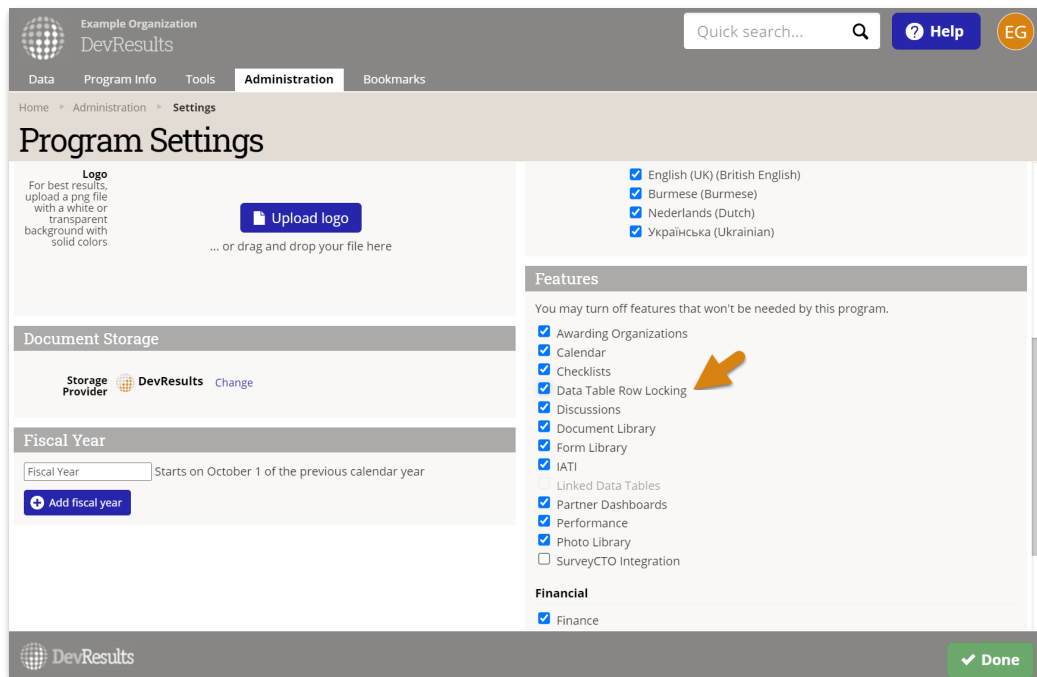
DevResults provides a [data submission and approval process](#) that ensures that after *direct entry* indicator data has been submitted and approved, it can no longer be edited by users with limited permissions.

With the **data table row locking feature** this functionality can also be enabled for *data tables*. Topics in this article:

- [How to enable data table row locking](#)
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How to enable data table row locking

To turn this feature on, go to **Administration > Settings**. In the **Features** section, add a checkmark next to **Data Table Row Locking**. Once you see the “Your change has been saved” message, the feature is enabled.



Notes :

1. This process may take up to a minute to complete while the system evaluates all existing data to apply locks.
2. The row locking feature is currently incompatible with [linked data tables](#).

What happens when a row is locked?

Locked rows cannot be edited or deleted except by users who belong to a permission group with the **Owner** or **Results Data Approver** roles enabled.

In addition, users without those permissions cannot create new rows for dates that fall within locked activity reporting periods.

How can I tell if a row is locked?

With data table row locking enabled, every data table will display one new column: **Locked?** If the row is locked, a lock icon will appear in this row. Clicking on that icon will provide a pop-up with details on the reporting period(s) locking it with links to take you directly to that activity reporting period:

The screenshot shows the 'Training Table' in the DevResults application. The table has columns for Key Value, Locked?, Date, Activity, Location, Trainee ID, Sex, Age, Training Topic, and Training Type. A green warning box is overlaid on the table, stating: 'Row Locked. This row is locked according to the status of these reporting periods for this activity: 2020 Q3'. The warning box includes a close button (X). The table rows show various training activities with their respective dates and locations. At the bottom of the interface, there are buttons for 'Delete this data table' and 'Done'.

If a user (without the owner or results data approver roles) tries to edit a row of data, they will see a warning when they try to save the change. The change will not be saved.

The screenshot shows the 'Capacity Development' data form in the DevResults application. The form is titled 'Data Form' and contains fields for Date, Location, Trainee ID, Sex, Age, Training Topic, Training Type, Initial Test Score, Final Test Score, and Points Improved. A red warning box is overlaid on the form, stating: 'Failed to save changes. Cannot modify row data because it is locked.' The form has 'Cancel' and 'Save' buttons. In the background, a table is visible with columns for Training Type, Initial Test Score, Final Test Score, and Points Improved. At the bottom of the interface, there are buttons for 'Delete this activity' and 'Done'.

What are the differences between this workflow and the direct entry workflow?

Data table rows can always be entered for *future* reporting period submission windows, while **direct entry data** can only be entered once a reporting period's submission window is open. Since data tables often capture current data on a weekly or monthly basis, we do not enforce the requirement that the *submission* window be open for information to be added to data tables.

How does data table row locking work?

With data table row locking enabled, each row in a data table is evaluated to see if it should be editable or not based on these criteria:

1. Is the data table used by any indicators?
 - **No:** data table rows are never locked
 - **Yes:** data table rows are evaluated for locking based on the indicators' defined date and activity columns
2. What permissions does this user have?
 - Users who belong to permissions groups with the **Results Data Approver** or **Owner** roles can always add/edit data table data.
 - For anyone else, editing permissions depend on the criteria below.
3. What is the activity reporting period's status?
 - **No Data or In Progress or Returned:**
 - Submission window is upcoming or open: rows falling within this activity reporting period are editable by anyone with **View & Edit** permission for **Indicator Results**.
 - Submission window closed in the past: new rows cannot be added and existing rows are locked from editing (except by users with the **Results Data Approver** or **Owner** roles).
 - **Submitted:**
 - Rows falling within this activity reporting period are only editable by those with the **Results Data Approver** or **Owner** roles.
 - **Approved:**
 - Rows falling within this activity reporting period are only editable by those with the **Owner** roles.

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