

IATI: Fill in required elements

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All of the world's major donors have agreed to publish their data using the **International Aid Transparency Initiative** (IATI) standard. Many now require that grantees and recipients report back to them in IATI format. DevResults supports one-click IATI exports. The XML file that's generated can be published to the IATI repository, provided to funders, or shared with other organizations.

Typically, one project record in DevResults corresponds to one IATI activity. This page describes how to fill in the necessary project fields in DevResults to populate the IATI activity file.

- **Project Overview tab:** Complete required information for IATI export **[Required portions & optional portions]**
- **Project IATI tab:** Provide additional information about the project **[Optional]**
- **Project Finance tab:** Provide budget and financial information for the project **[Optional]**
- **Requirements review**

Once those steps are complete, you can **generate IATI exports**.

Note: if any of the options below are unavailable, please see our page about **configuring your site for IATI**.

Project Overview Tab

For any project that will be included in an IATI activity export, fill out these fields of the **project overview** tab:

- **Code:** Each project/activity must be identified with a code. See IATI's description of **activity identifiers** for more information. **[Required]**
- **Status:** Each project/activity must have a status. See IATI's information about **activity status** options for additional details. **[Required]**
- **Start and/or End Date:** Each project/activity must have a start date and/or an end date. See IATI's information about **activity dates** for additional details. **[Required]**
- **Context, Objectives, and/or Beneficiary Description:** Each project/activity must have at least one description: either a "general" description, an "objectives" description, a "target groups" description, an "other" description, or some combination of the four. The DevResults export uses the **context** field as the general description, the **objectives** for the objectives description, and the **beneficiary description** as the target groups description. See IATI's information about **description types** for additional details. **[Required]**
 - If you have created your own set of **project custom fields**, you'll need to match these to their IATI description types on the custom fields configuration page (**Administration > Custom Fields**).

The screenshot shows the 'Access to School Lunches' project page in DevResults. The 'Reference' section includes fields for Name, Short Name, Reference #, and Code. The 'Description' section is divided into 'Context' and 'Objectives'.

Reference

- Name: Access to School Lunches
- Short Name: ASL
- Reference #: 01-519-HBD-00-5414
- Code: ED-08

Description

Context (Words: 155)
 In Guinea, limited access to nutritious school lunches is a significant barrier to education, affecting students' health, academic performance, and attendance. State's involvement in school meal programs in Guinea aims to address these challenges by partnering with local governments, community organizations, and international agencies to provide consistent, nutritious meals to children in underserved regions. Many families struggle to afford sufficient food, which can cause students to drop out to help support their households or attend school on empty stomachs, impacting their learning and overall well-being. State's school lunch initiatives not only ensure that children receive at least one balanced meal each day but also encourage enrollment and retention, particularly for young girls who are often the first to be pulled out of school. By improving nutrition and supporting education, State's efforts align with broader goals of poverty alleviation, health improvement, and empowerment in Guinea's communities, ultimately fostering a foundation for sustainable development and economic resilience.

Objectives (Words: 129)
 The primary objectives of State's school lunch initiative in Guinea are to improve student health, increase school enrollment and attendance, and enhance learning outcomes by ensuring students have reliable access to nutritious meals. By addressing food insecurity, the program aims to reduce dropout rates, particularly among vulnerable groups like girls and children from low-income families. State seeks to foster a supportive learning environment where adequate nutrition helps students stay focused and participate more actively in school. Additionally, the program aims to promote local economic growth by sourcing ingredients locally where possible, thereby supporting small farmers and local vendors. Ultimately, these efforts contribute to State's broader goals of reducing poverty, promoting education equity, and building community resilience, with the long-term vision of fostering a healthy, more educated, and self-reliant Guinea.

- Partner Organization - Partner Role** IATI requires that at least one partner organization is associated with the project/activity and that all partner organizations have a designated **organization role**. **[Required]**

The screenshot shows the 'Partner Organizations' section of the 'Access to School Lunches' project page. It features a table with columns for Partner Organization, Partner Role, Primary Contact, and IATI Activity. A dropdown menu is open for the 'Department of Foreign Affairs and Trade' row, showing options for Partner Role.

Partner Organization	Partner Role	Primary Contact	IATI Activity
Kunkle Associates	Primary	Bo Goldberg	DEF654
Groupe Diallo	3rd party monitor		RST012
Gates Foundation	Accountable	Aicha Zeinab	ABC123
Department of Foreign Affairs and Trade	Funding	Aaron Fox	XYZ987
Click to add...	Primary		
	Accountable		
	Funding		
	3rd party monitor		

Note: In reports, all data for this project will be attributed to the primary organization listed first.

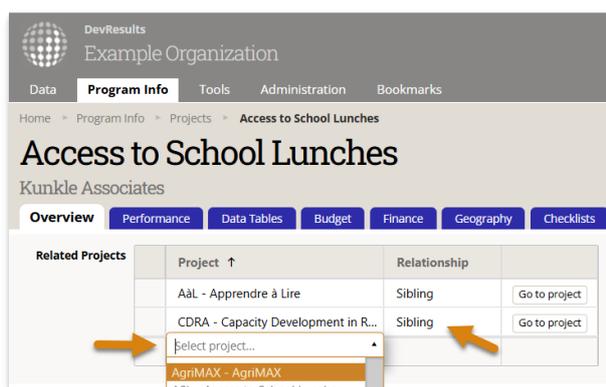
- Sector:** Sectors in DevResults are mapped to an IATI sector vocabulary list — typically OECD DAC CRS Purpose Codes (5 digits) — so that you can refer to these codes with everyday terms. One or more sectors can be associated with each project/activity. If more than one sector is applicable, you must provide the percentage value for the portion of the budget allocated to each sector. The percentages must add up to 100. See IATI's description of **sectors** for more information. **[Optional]**

The screenshot shows the 'Sectors' section of the 'Access to School Lunches' project page. It features a table with columns for Sector and Percentage. The 'Health' sector is highlighted with a percentage of 60%.

Sector	Percentage
Education	40 %
Health	60 %
Click to add...	

Manage Sectors

- **Related Projects/Activities:** You have the option to identify related projects/activities and their relationship type. See IATI's description of **related activities** for more information. **[Optional]**

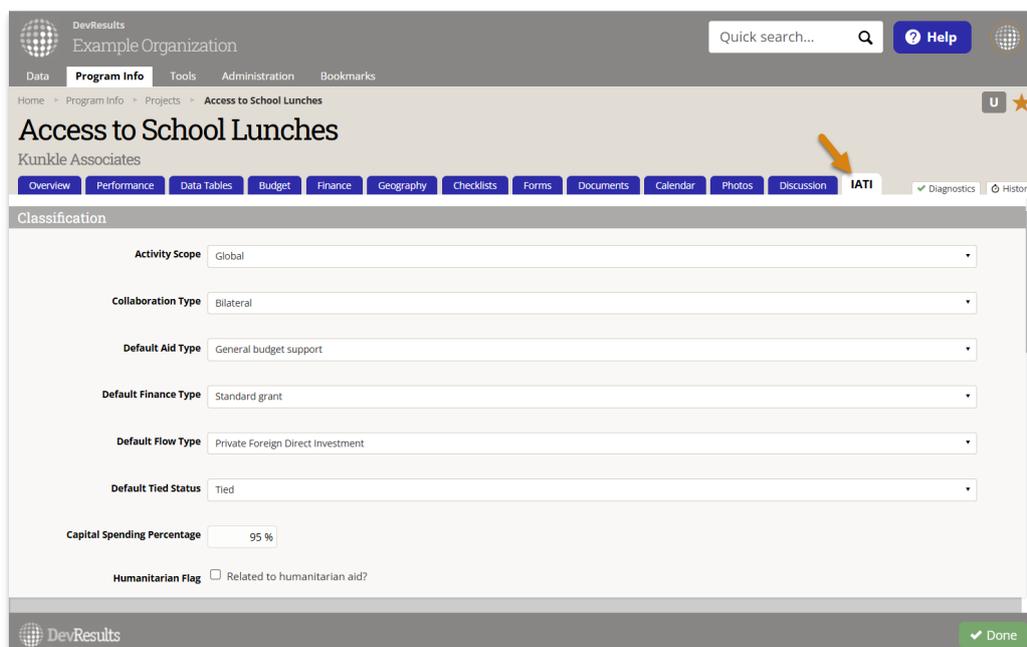


Project IATI Tab

Additional information about each project can be included in the IATI activity export. From any project page, click on the **IATI** tab. (If you don't see the **IATI** tab, you need to enable it under **Administration > Program Settings**.)

In the classification section you can add:

- **Activity Scope:** See IATI's description of the **activity scope** for more information. **[Optional]**
- **Collaboration Type:** See IATI's description of the **collaboration type** for more information. **[Optional]**
- **Default Aid Type:** See IATI's description of the **default aid type** for more information. **[Optional]**
- **Default Finance Type:** See IATI's description of the **default finance type** for more information. **[Optional]**
- **Default Flow Type:** See IATI's description of the **default flow type** for more information. **[Optional]**
- **Default Tied Status:** See IATI's description of the **default tied status** for more information. **[Optional]**
- **Capital Spending Percentage:** See IATI's description of the **capital spending percentage** for more information. **[Optional]**



The remaining sections allow you to add multiple options for each element, including:

- **Policy Markers:** See IATI's description of **policy markers** for more information. **[Optional]**
- **Conditions:** See IATI's description of **conditions** for more information. **[Optional]**

- **Recipient Countries and Regions:** Provide only country information if the project's/activity's work can be attributed to one or more countries. Only provide region information if you are unable to provide country information. If you provide more than one country or more than one region, you must assign percentages for the portion of the project/activity budget allotted for each country or region. The percentages must add up to 100. See IATI's description of [recipient countries](#) and [recipient regions](#) for more information. **[Optional]**
- **Document Links:** Provide one or more URLs (website links) for documents relating to an project/activity. Note: documents in DevResults are password-protected. Only public documents should be added to the document link field. See IATI's description of [document links](#) for more information. **[Optional]**

Policy Markers

Policy Marker	Policy Significance
Gender Equality	significant objective
Reproductive, Maternal, Newborn and Child Health (RMNCH)	principal objective

[+ Add a policy marker...](#)

Conditions

Type	Condition
Performance	Limited resources for public nutritional support.

[+ Add a condition...](#)

Recipient Countries and Regions

Type	Name	Percentage
Region	Africa, regional	10 %
Country	GUINEA	90 %

[+ Add a country or region...](#) * Percentages must add up to 100

Document Links

Title	Url	Format	Category	Date
Does Writing System Influence the Association...	http://www.apa.org/pubs/journals...	application/pdf	Institutional Strategy paper	27 Jun 2017

[+ Add document link...](#)

Project Finance Tab

Financial information about each project can be included in the IATI activity export. From any project page, click on the **Finance** tab. (If you don't see the **Finance** tab, you need to enable it under **Administration > Program Settings**.)

On the **Finance** tab you can add:

- **Budgets and Planned Disbursements:** See IATI's description of [budgets](#) for more information. **[Optional]**
- **Transactions:** See IATI's description of [transactions](#) for more information. **[Optional]**

The screenshot shows the 'Access to School Lunches' page in DevResults. The 'Budgets' table has columns: Start Date, End Date, Amount, Currency, Type, Status. It lists three budget entries for 2018, 2019, and 2020. The 'Planned Disbursements' table has columns: Start Date, End Date, Amount, Currency, Type, Description. It lists five disbursement entries from 2015 to 2019. Both tables have a 'Click to add...' link at the bottom left, indicated by orange arrows.

Requirements Review

Here's a brief summary of the minimum set of requirements for producing an IATI export:

- IATI feature enabled
- Organization identifier provided
- Organization type selected
- Code provided
- Context and/or objectives and/or target group field(s) populated
- Status selected (that is mapped to an IATI status option)
- Start and/or end date provided
- At least one partner organization assigned (with a partner role that is mapped to an IATI organization role)
- Reporting period start and end dates provided

Warning: Only the required elements must be complete in order to generate an IATI export. However, if optional elements are included, incomplete information can prevent generation of IATI exports. For example, if you add a transaction with a date and a value but leave the type blank, the IATI validator will warn you that the element must be complete before the IATI export can be generated.

See also: [Supported IATI elements](#).

Next: Learn how to [generate an IATI export](#).

Didn't answer your question? Please email us at thelp@devresults.com.

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