

Partner Dashboards

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When partners log in to DevResults, they see a customized data entry portal with each reporting reporting period assigned to their activity or activities.

The screenshot shows a DevResults Partner Dashboard for 'Example Organization'. The dashboard includes a 'Your Organization' section with contact information for 'Gates Foundation'. Below this is an 'Activity Reporting' table with columns for Activity Code, Activity Name, Reporting Period, Period Start Date, Period End Date, Submission Start Date, Submission End Date, Status, and Locked?. The table lists 16 rows of 'Access to School Lunches' activities from 2015 Q1 to 2017 Q4, with statuses ranging from 'Approved' to 'Submitted'. A '+ Add a dashboard' button is visible in the top navigation bar.

Note: In DevResults, a **partner** is a user assigned to any permission group with the "partner" role enabled. By default, these groups are *Partners* and *Partner Managers*, but these names can be changed and additional groups can be created with the partner role.

Partners can also add dashboards and **create dashboards**, just like other users.

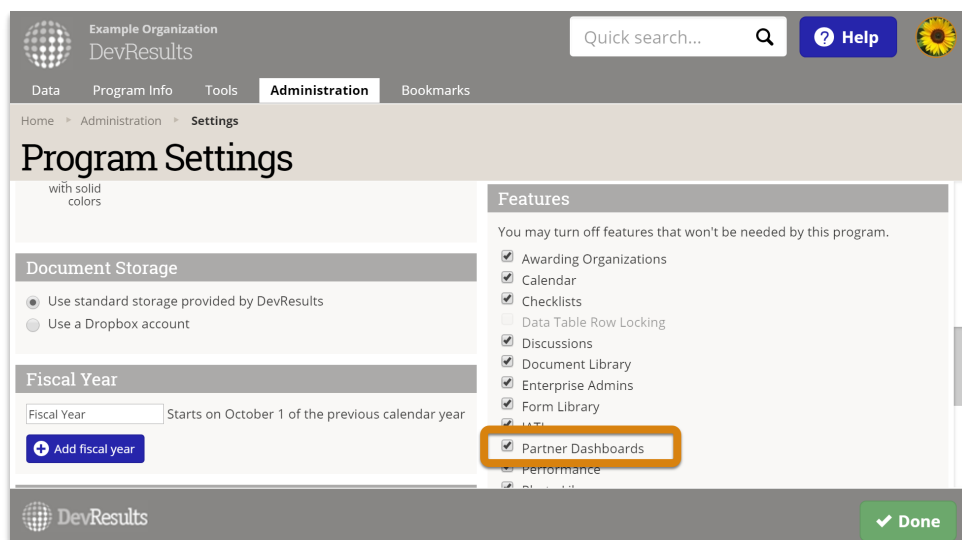
This screenshot shows a more complex DevResults Partner Dashboard. It features an 'Activity Map' of West Africa with a callout for 'Idaré'. To the right is a line chart titled '3.1.1-d # insecticide treated nets (ITNs) purchased with USG funds' showing data from 2015 Q1 to 2016 Q3. Below the map are 'Bookmarked Indicators' and two more charts: '4.1 # times an individual was trained...' and '1.3-d # person hours of training completed by government...'. Two orange arrows point to the '+ Add a dashboard' button in the top navigation bar.

Every tile visible to a partner will be **automatically filtered** to show only information that

relates to their activities, so using partner dashboards doesn't change access or permissions.

Users with the "dashboard manager" role can push dashboards to partners, just like they can push dashboards to other users.

If you do not want to enable partners to make visualizations and reports of their data, you have the option to turn off this feature under *Administration > Settings*.



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